



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2
Canada
Telephone: (604) 899-6500
Fax: (604) 899-6581
(BC and Alberta only) 1-800-373-6393

RECEIPT

Eat Beyond Global Holdings Inc.

This receipt evidences that the regulators in each of **Alberta** and **Ontario** have issued a receipt for the **Preliminary Long Form Prospectus** of the above Issuer dated **August 21, 2020**.

August 25, 2020

Michael L. Moretto

Michael L. Moretto, CPA, CA
Chief of Corporate Disclosure

SEDAR Project Number: 3062086