

CLARITY METALS CORP.
Suite 1507 – 1030 West Georgia St.
Vancouver, BC V6E 2Y3
Telephone: (778) 809-7009



NOTICE OF CHANGE OF AUDITORS

PURSUANT TO NATIONAL INSTRUMENT 51-102 ("NI 51-102")

December 14, 2023

TO: Smythe LLP

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Notice Regarding Proposed Change of Auditor Pursuant to NI 51-102

Notice is hereby given that the Board of Directors of Clarity Metals Corp. accept the resignation, at the request of the Company, of Smythe LLP (the "**Former Auditor**"), as auditor of the Company; and

There have been no modified opinions in the Former Auditor's reports on any of the Company's financial statements for the two most recently completed fiscal years nor for any period subsequent to the most recently completed fiscal year.

In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events as defined in NI 51-102 (Part 4.11).

The contents of this Notice and the termination of the Former were approved by the Audit Committee and the Board of Directors of the Company.

DATED at Vancouver, British Columbia, this 14th day of December, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS OF
CLARITY METALS CORP.**

"James Rogers"

James Rogers

Chief Executive Officer

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