

FORM 51-102F3
Material Change Report

1. Name and Address of Company

Clarity Metals Corp. (the “**Company**”)
1680 – 355 Burrard Street
Vancouver, BC, V6C 2G8

2. Date of Material Changes

April 3, 2023 and April 4, 2023

3. News Release

The news release dated April 5, 2023 was issued through Market News and Stockwatch.

4. Summary of Material Changes

The Company entered into an investor relations agreement (the “**Agreement**”) with Stellium Services Ltd. (“**Stellium**”), pursuant to which Stellium has agreed to provide investor relations and communications services to the Company in exchange for an aggregate amount of £12,000, payable in two equal installments. The services will include marketing and communicating with institutional and professional investors, private equity funds, and retail brokers in Europe; developing and managing a physical road show, investor presentations and other investor events. Stellium may conduct certain of these services on LinkedIn, Twitter, Youtube, Facebook social media platforms. The Company has also agreed to grant stock options (each, an “**Option**”) to Stellium to purchase up to 50,000 common shares of the Company (each, a “**Share**”) at an exercise price of \$0.265 per Share, which Options vested to Stellium upon the date of grant. The term of the Agreement is for a period of six months ending on October 4, 2023. Stellium’s contact information is as follows: 33 St. James’s Square, London, SW1Y 4JS, United Kingdom, attention: Andrew Wilson, email: info@stelliumservices.com, telephone: +44 (0) 20 7129-1205.

5. Full Description of Material Changes

5.1 Full Description of Material Changes

See Item 4 above and the news release which has been filed on SEDAR at www.sedar.com for a detailed description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

None.

8. Executive Officer

James Rogers, CEO
1 (833) 387-7436

9. Date of Report

April 6, 2023