

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver BC V7Y 1L2 Canada Telephone: (604) 899-6500

Fax: (604) 899-6581 (BC and Alberta only) 1-800-373-6393

RECEIPT

Clarity Gold Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **May 28, 2020** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta.** A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

June 1, 2020

Sabina Chow

Sabina Chow, CPA, CGA, CA Senior Securities Analyst Corporate Finance

SEDAR Project Number 3032809