

May 28, 2020

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

We refer to the prospectus of Clarity Gold Corp. (the "Company") dated May 28, 2020 relating to the Company's offering of a minimum of 4,770,000 common shares and up to a maximum of 6,000,000 common shares of the Company at \$0.175 per common share (the "Prospectus").

We consent to being named and to the use in the Prospectus, of our report dated May 19, 2020, to the directors of the Company on the following financial statements:

- Statement of financial position as at December 31, 2019; and
- Statement of operations and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on September 11, 2019 to December 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

*Smythe LLP*

Chartered Professional Accountants

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