

**ENDEAVOR TRUST CORPORATION**

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Headwater Gold Inc.

Via SEDAR+

July 22, 2024

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Headwater Gold Inc.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	August 16, 2024
3	Record Date for Voting (If Applicable)	August 16, 2024
4	Beneficial Ownership Determination Date	August 16, 2024
5	Meeting Date	September 26, 2024
6	Meeting Location	TBA
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA4221071026 / 422107102
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	A - All

Regards,

Endeavor Trust Corporation
Agent for Headwater Gold Inc.