

Headwater Gold Inc.

Via SEDAR

July 29, 2022

TO ALL REGULATORS AND EXCHANGES

RE: **Headwater Gold Inc.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	August 23, 2022
3	Record Date for Voting (If Applicable)	August 23, 2022
4	Beneficial Ownership Determination Date	August 23, 2022
5	Meeting Date	September 30, 2022
6	Meeting Location	TBA
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA4221071026 / 422107102
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)	No
11	Issuer paying for delivery of Objecting Beneficial Owners (OBO's)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
13	Material Selection	A - All

Regards,

/s/"Caleb Stroup"

Caleb Stroup, CEO
Headwater Gold Inc.