

FASKEN

Fasken Martineau DuMoulin LLP
Barristers and Solicitors
Patent and Trade-mark Agents

800 Victoria Square, Suite 3500
P.O. Box 242
Montréal, Quebec H4Z 1E9
Canada

T +1 514 397 7400
+1 800 361 6266
F +1 514 397 7600
fasken.com

September 8, 2020
File No.: 318063.00002/19381
Via SEDAR

Jean-Philippe Côté
Direct +1 514 397 5178
jpcote@fasken.com

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Ontario Securities Commission

Dear Mrs. / Sir:

**Re: Prismo Metals Inc. (the “Company”) - SEDAR Project No. 3027865
Filing of Final Prospectus dated September 8, 2020**

We refer to the final long form prospectus dated September 8, 2020 of Prismo Metals Inc. in relation to the offering of 4,000,000 common shares in the capital of the Company (the “Prospectus”).

We hereby consent to the reference to our firm name in the Introduction and under the heading “Experts” and to the reference to our firm name in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is within our knowledge as a result of the services we performed in connection therewith.

This letter is delivered to the addressees pursuant to the requirements of Section 9.2(a)(viii) of National Instrument 41-101.

Regards,

FASKEN MARTINEAU DuMOULIN LLP

(s) Jean-Philippe Côté

Jean-Philippe Côté

/JPC



Error! Unknown document property name.