

September 8, 2020

**British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Prismo Metals Inc.

We refer to the prospectus of Prismo Metals Inc. (the "Company") dated September 8, 2020 relating to the sale and issue of common shares of the Company.


We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated September 8, 2020 to the Directors of the Company on the following financial statements:

Statements of financial position as at December 31, 2019 and 2018;

Statements of loss and comprehensive loss, cash flows and changes in shareholders' equity for the year ended December 31, 2019 and the period from incorporation on October 17, 2018 to December 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

