



British Columbia
Securities Commission

**Corporate Finance
SEDAR Electronic Correspondence**

RECEIPT

Prismo Metals Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **September 1, 2020** (the amended preliminary prospectus) amending and restating the **Amended and Restated Preliminary Long Form Prospectus** dated **June 5, 2020**, which amended and restated the **Preliminary Long Form Prospectus** of the above Issuer dated **March 10, 2020**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Saskatchewan**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 2, 2020

Michael L. Moretto

Michael L. Moretto, CPA, CA
Chief of Corporate Disclosure

SEDAR Project Number 3027865