

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Temas Resources Corp.
890 - 1140 West Pender Street
Vancouver, British Columbia V6E 4G1
(the "**Company**")

Item 2 Date of Material Change

May 19, 2020

Item 3 News Release

The news release was disseminated on May 19, 2020 through Stockwatch and filed on SEDAR.

Item 4 Summary of Material Change

The Company announced its listing on the Canadian Securities Exchange with trading to commence effective May 19, 2020.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced it had obtained a receipt for its final prospectus filed with the securities regulatory authorities in the Provinces of British Columbia, Alberta, Ontario and Nova Scotia (the "Prospectus"). The Company has also filed its listing statement (the "Listing Statement") supporting its listing application with the Canadian Securities Exchange ("CSE"). The Company's common shares will begin trading on the CSE on May 19, 2020, under the stock symbol "TMAS". A copy of the Prospectus and Listing Statement are available under the Company's profile at www.sedar.com.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, contact:

David Robinson
Chief Financial Officer
Telephone: 604-428-9480

Item 9 Date of Report

May 25, 2020