

May 11, 2020

**British Columbia  
Securities Commission**  
P.O. Box 10142, Pacific  
Centre  
701 West Georgia Street  
Vancouver, BC  
V7Y 1L2

**Alberta Securities  
Commission**  
Suite 600, 250 5<sup>th</sup> Street  
SW  
Calgary, AB  
T2P 0R4

**Ontario Securities  
Commission**  
20<sup>th</sup> Floor – 20 Queen  
Street W  
Toronto, ON  
M5H 3S8

**Nova Scotia Securities  
Commission**  
Suite 400, 5251 Duke  
Street  
Halifax, NS  
B3J 1P3

Dear Sirs/Mesdames:

**Re: Temas Resources Corp. (the “Company”).**

We refer to the prospectus of the Company dated May 11, 2020 relating to the issue of 763,520 common shares, issuable for no additional consideration upon the exercise or deemed exercise of 763,520 special warrants of the Company.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated May 11, 2020 to the directors of the Company on the following financial statements:

- Statements of financial position as at December 31, 2019 and 2018; and
- Statements of loss comprehensive loss, statements of changes in shareholders' equity, and statements of cash flows for the year ended December 31, 2019 and the period from incorporation on June 25, 2018 to December 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**