



January 24, 2023

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

**Re: Madison Metals Inc. (the "Company")  
Notice Pursuant to NI 51-102 – Change of Auditor**

Dear Sirs/Madams:

As required by National Instrument 51-102 and in connection with our proposed engagement as auditor of the company, we have read the notice of change of auditor (the "**Notice**") of the Company, dated December 20, 2022 and are in agreement with the statements in the Notice that relate to us.

Very truly yours,

*PKF Antares*  
Professional Corporation

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*PKF Antares Professional Corporation, Chartered Professional Accountants  
Suite 700, 602 12 Avenue SW, Calgary, Canada T2R 1J3  
T: +1 403 375 9955, [www.pkfantares.com](http://www.pkfantares.com)*