

MADISON METALS INC.
NOTICE OF CHANGE OF AUDITOR

(National Instrument 51-102)

TO: MNP LLP, Chartered Professional Accountants
Clearhouse LLP, Chartered Professional Accountants
British Columbia Securities Commission
Alberta Securities Commission

Madison Metals Inc. (the “**Company**”) gives the following notice (the “**Notice**”) in accordance with Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) that;

- (a) at the request of the Company, MNP LLP, Chartered Professional Accountants (“**MNP**”), of Suite 2200, MNP Tower Vancouver, BC, V6E 0C3, the predecessor auditor of the Company, tendered its resignation effective March 5, 2021;
- (b) the Company appointed Clearhouse LLP, Chartered Professional Accountants (“**Clearhouse**”), of Suite 527 - 2560 Matheson Blvd E, Mississauga, ON L4W 4Y9, as the successor auditor of the Company effective March 5, 2021;
- (c) the resignation of MNP and the appointment of Clearhouse as auditor of the Company were considered and approved by the board of directors of the Company;
- (d) MNP has not expressed a modified opinion on any of the financial statements of the Company commencing at the beginning of the two most recently completed financial years and ending on the date of resignation;
- (e) there has been no “reportable event”, as defined in Section 4.11(1) of NI-51-102 cited by MNP.

[Remainder intentionally left blank]

Dated: March 5, 2021

MADISON METALS INC.

By: “*Duane Parnham*”

Name: Duane Parnham

Title: Chief Executive Officer