



May 6, 2020

Filed via SEDAR

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Madison Metals Inc. (the "Corporation") AMENDED
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming meeting of securityholders:

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| Meeting Type: | Special |
| Meeting Date: | June 22, 2020 |
| Record Date for Notice of Meeting: | May 15, 2020 |
| Record Date for Voting: | May 15, 2020 |
| Beneficial Ownership Determination Date: | May 15, 2020 |
| Class of Securities Entitled to Vote: | Common Shares |
| ISIN: | CA55658R1091 |
| Meeting Location: | Vancouver, BC |
| Corporation sending proxy materials directly to NOBO: | Yes |
| Issuer paying for delivery to OBO: | Yes |
| Notice and Access for Beneficial Holders: | No |
| Notice and Access for Registered Holders: | No |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**ODYSSEY TRUST COMPANY
AS AGENT FOR Madison Metals Inc.**