

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Reporting Issuer**

Sassy Gold Corp. (the “**Company**” or “**Sassy**”)  
Suite 400 – 1681 Chestnut Street  
Vancouver, BC V6J 4M6

**Item 2: Date of Material Change**

August 23, 2024.

**Item 3: News Release**

A news release was issued on August 20, 2024 and filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

**Item 4: Summary of Material Changes**

The Company announced the effective date for its consolidation (the “**Consolidation**”). See Item 5 for details.

**Item 5: Full Description of Material Change**

The Company effected the Consolidation of its common shares (the “**Shares**”) on the basis of one (1) new Share for every five (5) old Shares on Friday, August 23, 2024.

The Shares of the Company began trading on a consolidated basis at the opening of trading on Friday, August 23, 2024. The new ISIN of Sassy is CA80387M2058 and the new CUSIP is 80387M205.

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7: Omitted Information**

None.

**Item 8: Executive Officer**

For further information, please contact:

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**Item 9: Date of Report**

August 23, 2024.