

AMENDMENT NO. 1
TO THE BINDING LETTER OF INTENT

This agreement is dated for reference November 12, 2019 (the “**Amendment**”)

AMONG:

CRYSTAL LAKE MINING CORPORATION, a company duly incorporated pursuant to the laws of British Columbia and having an office address at 13236 Cliffstone Court, Lake Country, British Columbia, V4V 2R1 (hereinafter referred to as “**CLM**”)

AND

LORNE WARREN of 825 Viewmont Road North, RR6 Site 56, Smithers, British Columbia, V0J 2N6 (“**Warren**”)

AND

SASSY RESOURCES CORPORATION a company duly incorporated pursuant to the laws of British Columbia and having an office address at Suite 804 – 750 West Pender Street, Vancouver, British Columbia, V6C 2T7 (hereinafter referred to as “**Sassy**”)

WHEREAS:

- A. CLM and Warren entered into a Binding Letter of Intent dated June 24, 2019 (the “**LOI**”) which sets forth the primary terms of an exclusive option to acquire a 100% interest in certain mineral claims known as the "Foremore Claims", as more particularly described in Schedule "A" of the LOI.
- B. As of the date of this Amendment, CLM has provided the cash payments to Warren for a total amount of \$60,000 pursuant to the LOI.
- C. Pursuant to section 16 of the LOI, Warren consented to the assignment of the LOI by CLM pursuant to a plan of arrangement. CLM is in the process of completing the plan of arrangement with Sassy (the “**Arrangement**”). The Arrangement has been approved by the shareholders of CLM and by the Supreme Court of British Columbia and is subject to the final approval by the TSX Ventures Exchange (the “**Exchange**”).

THIS AGREEMENT WITNESSES that in consideration of the mutual covenants and premises contained in the LOI, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

- 1. Warren acknowledges the receipt of \$60,000 pursuant to Section 2 of the LOI from CLM.
- 2. Subject to the receipt of the final approval of the Arrangement by the Exchange:
 - a) CLM hereby assigns the LOI and its rights pursuant to the LOI to Sassy;
 - b) Sassy agrees to assume all obligations of CLM prescribed by the LOI and the Net Smelter Royalty

Agreement attached as Schedule B to the LOI. Warren confirms his consent to the assignment;

- c) CLM, Warren and Sassy agree that Sassy will be making the remaining cash payments and issuing common shares of Sassy to Warren and incurring the exploration expenditures prescribed by section 2 of the LOI; and
 - d) Warren agrees that the first tranche of 250,000 common shares prescribed by section 2(c)a of the LOI will be issued by Sassy at the time Sassy issues its shares pursuant to the Arrangement to the shareholders of CLM. The remaining tranches of common shares will be issued by Sassy on the dates prescribed by section 2(c) of the LOI.
3. This Amendment may be signed by the parties in one or more counterparts (and delivered by email in a pdf format), each of which so signed will be deemed to be an original, and such counterparts together will constitute one and the same document.

IN WITNESS WHEREOF the Parties hereto have duly executed this Amendment as of the date first above written.

CRYSTAL LAKE MINING CORPORATION Per: <u>"Wally Boguski"</u> Wally Boguski, COO, Director	 <u>"Lorne Warren"</u> LORNE WARREN
SASSY RESOURCES CORPORATION Per: <u>"Richard Savage"</u> Richard Savage, Director	