

**FORM 51-102F3**  
**Material Change Report**  
**Section 7.1 of National Instrument 51-102**  
**Continuous Disclosure Obligations**

- Item 1. Name and Address of Company  
  
**Edgemont Gold Corp.**  
9<sup>th</sup> Floor - 1021 West Hastings Street  
Vancouver, B.C. V6E 0C3
- Item 2. Date of Material Change April 5, 2024
- Item 3. News Release The news release was disseminated on April 5, 2024 through the facilities of Canada Stockwatch and was SEDAR filed with the securities commissions of Alberta, British Columbia and Ontario.
- Item 4. Summary of Material Change  
  
On April 5, 2024 Edgemont Gold Corp. announced that it has agreed, subject to regulatory approval, to grant incentive stock options to directors, officers and consultants on 900,000 common shares at an exercise price of \$0.065 per share for a period of up to three years from the date of grant.
- Item 5. Full Description of Material Change  
  
On April 5, 2024 Edgemont Gold Corp. announced that it has agreed, subject to regulatory approval, to grant incentive stock options to directors, officers and consultants on 900,000 common shares at an exercise price of \$0.065 per share for a period of up to three years from the date of grant.
- Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102 N/A
- Item 7. Omitted Information N/A
- Item 8. Executive Officer  
  
Stuart Rogers  
Telephone: (778) 239-3775
- Item 9. Date of Report April 5, 2024

Neither the Canadian Securities Exchange nor its Market Regulator (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.