

**ENDEAVOR TRUST CORPORATION**

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# Edgemont Gold Corp.

Via SEDAR+

March 28, 2024

**TO ALL APPLICABLE REGULATORS AND EXCHANGES**

**RE: Edgemont Gold Corp. (the "Issuer")  
Notice of Meeting and Record Dates**

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

|    |   |                          |
|----|---|--------------------------|
| 1  | <b>Meeting Type</b>   | Annual General Meeting   |
| 2  | <b>Record Date for Notice of Meeting</b>  | April 22, 2024           |
| 3  | <b>Record Date for Voting (If Applicable)</b>   | April 22, 2024           |
| 4  | <b>Beneficial Ownership Determination Date</b>  | April 22, 2024           |
| 5  | <b>Meeting Date</b>   | May 27, 2024             |
| 6  | <b>Meeting Location</b>   | Vancouver, BC            |
| 7  | <b>Voting Securities Details</b>  |                          |
| 8  | <b>Description (Class)</b>  | Common                   |
| 9  | <b>ISIN / CUSIP</b>   | CA28008L2057 / 28008L205 |
| 10 | <b>Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)</b> | No                       |
| 11 | <b>Issuer paying for mailing to Objecting Beneficial Owners (OBOs)</b>                            | No                       |
| 12 | <b>Notice and Access</b>  |                          |
|    | <b>Beneficial Holders</b>   | No                       |
|    | <b>Registered Holders</b>   | No                       |
|    | <b>Stratification Level</b>   | Not Applicable           |
| 13 | <b>Material Selection</b>   | A - All                  |

Regards,

**Endeavor Trust Corporation**

Agent for Edgemont Gold Corp.