

**NOTICE OF ANNUAL GENERAL MEETING  
OF THE SHAREHOLDERS OF EDMONTON GOLD CORP.**

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**Meeting**") of the shareholders of Edgemont Gold Corp. (hereinafter called the "**Company**" or "**Edgemont**"), to be held at Suite 2600 – 1066 West Hastings Street, Vancouver, BC V6E 3X1, on the 8<sup>th</sup> day of February, 2021, at the hour of 11:00 a.m. (Vancouver time) for the purpose of:

1. receiving the auditor's report and the audited financial statements of the Company for the fiscal year ended October 31, 2020;
2. setting the number of directors at three (3) and electing directors for the ensuing year;
3. appointing Dale Matheson Carr-Hilton Labonte LLP as the auditor of the Company for the ensuing year and authorizing the directors to fix their remuneration; and
4. transacting such other business as may properly come before the Meeting or any adjournment thereof.

The specific details of the matters proposed to be put before the Meeting are set forth in the Circular accompanying and forming part of this notice.

Shareholders who are unable to attend the Meeting are requested to date and sign the enclosed form of instruction of proxy and to return it to National Securities Administrators Ltd., 702 – 777 Hornby Street, Vancouver, BC V6Z 1S4, not less than 48 hours (exclusive of Saturdays, Sundays and Holidays) before the Meeting. If a shareholder does not deliver a proxy in accordance with these instructions, then the shareholder will not be entitled to vote at the Meeting by proxy. Only those shareholders of record at the close of business on December 31, 2020 are entitled to attend and vote at the Meeting.

Non-registered shareholders who receive this notice and the circular from their broker or other intermediary should complete and return the proxy or voting instruction form in accordance with the instructions provided with it. Failure to do so may result in the shares of the non-registered shareholders not being eligible to be voted at the Meeting. A circular, a form of proxy, voting instruction form and financial statements request form accompany this notice.

DATED at Vancouver, British Columbia, this 31st day of December, 2020.

**BY ORDER OF THE BOARD**

"Stuart Rogers"  
Stuart Rogers  
Director and Chief Executive Officer