

March 16, 2020

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Edgemont Gold Corp. ("Edgemont") – Final Prospectus dated March 13, 2020

We refer to the final prospectus of Edgemont dated March 13, 2020 (the "**Prospectus**").

We hereby consent to being named on page 7 of the Prospectus and to the inclusion of our opinion under the heading "*Eligibility for Investment*" in the Prospectus.

We also confirm that we have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

"MLT AIKINS LLP (signed)

MLT AIKINS LLP