



DALE MATHESON CARR-HILTON LABONTE LLP  
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March 13, 2020

**British Columbia Securities Commission (BCSC)**  
701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

**Alberta Securities Commission (ASC)**  
Suite 600, 250 – 5<sup>th</sup> St. SW  
Calgary, Alberta T2P 0R4

Dear Sirs/Mesdames:

**Re: Edgemont Gold Corp. (formerly Edgemont Resource Corp.)**

We refer to the prospectus (the "Prospectus") of Edgemont Gold Corp. (formerly Edgemont Resource Corp.) (the "Company") dated March 13, 2020 relating to the sale and issue of 3,500,000 common shares at \$0.10 per common share.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated March 12, 2020 to the directors of the Company on the following financial statements:

- Statements of financial position as at October 31, 2019 and October 31, 2018;
- Statements of comprehensive income, changes in equity and cash flows for the year ended October 31, 2019 and the period from August 2, 2018 (date of incorporation) to October 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
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An independent firm  
associated with Moore  
Global Network Limited