



BYT HOLDINGS LTD.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TO: THE SHAREHOLDERS OF BYT HOLDINGS LTD.

TAKE NOTICE that the Annual General and Special Meeting (the "**Meeting**") of the shareholders of BYT Holdings Ltd. ("**BYT**" or the "**Company**") will be held as a virtual only Meeting on **Thursday, October 3, 2024 at 9:00 a.m. Singapore Time (equivalent to Wednesday, October 2, 2024 at 6:00 p.m. Pacific Standard Time)** for the following purposes:

1. to receive and consider the financial statements of the Company for the financial year ended December 31, 2023 and the amended and restated financial statements for the financial years ended December 31, 2022 and 2021 and the auditor's reports on such statements;
2. to consider, and if thought appropriate, to pass an ordinary resolution to set the number of directors to be elected at the Meeting at four (4) and authorize the board of directors;
3. to consider and, if thought appropriate, to pass an ordinary resolution electing four (4) directors of the Company for the ensuing year;
4. to consider and, if thought appropriate, to pass an ordinary resolution appointing the auditor of the Company and authorizing the directors of the Company to fix their remuneration;
5. to consider and, if thought appropriate, to pass, with or without variation, a special resolution to cancel the existing Articles of the Company and to adoption and approve a new form of Articles;
6. to consider and, if thought appropriate, to pass, with or without variation, an ordinary resolution to approve the amendment of the Company's current stock option plan to comply with the policies of the Canadian Securities Exchange, as more particularly described in the accompanying management information circular (the "**Information Circular**"); and
7. to transact such other business as may properly be brought before the Meeting or any adjournment(s) of the Meeting.

Accompanying this Notice of Meeting is an Information Circular, a form of proxy and a reply card for use by shareholders who wish to receive the Company's financial statements. **The details of the matters proposed to be put before the Meeting are set forth in the Information Circular, which is supplemental to and expressly made part of this Notice.** Electronic copies of this Notice, the Information Circular, and the form of proxy may be found on the Company's profile on SEDAR+ at www.sedarplus.ca.

Virtual Only Format

The Company is conducting a virtual only shareholders' meeting. Only shareholders whose names appear on the Company's records at the close of business on August 21, 2024 will be entitled to attend and vote at the Meeting or any and all adjournments or postponements of the Meeting. Registered shareholders and duly appointed

proxyholders can attend the Meeting online at meetnow.global/MMH5H2F to participate, vote, or submit questions during the Meeting's live webcast.

Registered shareholders who are unable to attend the Meeting are encouraged to complete, sign, date and deliver the accompanying form of proxy to the Company's transfer agent: Computershare Investor Services Inc. ("**Computershare**") at 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, or by facsimile. Registered shareholders may also vote by using a touch-tone phone to transmit voting choices to the toll-free number given in the form of proxy.

Registered Shareholders may also vote by internet via Computershare's internet website www.investorvote.com. Registered Shareholders who choose this option must follow the instructions that appear on the screen and refer to the enclosed proxy for the Registered Shareholder's account number and the Proxy Access number.

Non-registered shareholders who receive the Information Circular and a Voting Instruction Form through a broker or another intermediary must deliver the Voting Instruction Form provided in accordance with the instructions given by such broker or intermediary.

DATED this 21st day of August, 2024

BY ORDER OF THE BOARD OF DIRECTORS

"Sunny Li"

Li Cunkou (Sunny)

Chief Executive Officer and Executive Chairman