

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

BYT Holdings Ltd. (the “Company”)
80 Marine Parade Road #11-02
Parkway Parade Singapore 449269

Item 2 Date of Material Change

July 24, 2024 and July 31, 2024

Item 3 News Release

The news release attached as Schedule “A” announcing the material changes described in this Material Change Report was filed on SEDAR + under the Company’s profile on July 31, 2024.

Item 4 Summary of Material Change

The following key members from the Company's leadership team have resigned and the Board of Directors is actively seeking replacements for these critical roles. During this transition period, CEO & Executive Chairman Sunny Li will oversee all matters to ensure continuity and stability:

1. **Directors: Tan Tee Ween, Patrick Sapphire and Tai Ruan Chiang**
Resignations effective July 24, 2024 due to personal reasons.
2. **Chief Operating Officer (COO): Lim Hong Beng (Ben Lim)**
Resignation effective July 31, 2024 due to health issues.
3. **Chief Financial Officer (CFO): Lai Jun Wah**
Resignation effective July 31, 2024 to explore new opportunities.
4. **Corporate Secretary: Rajeev Dewan**
Resignation effective July 24, 2024 due to personal reasons.

Item 5 Full Description of Material Change

Item 5.1 Full Description of Material Change

See the news release attached as Schedule “A” for a full description of the material change.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Contact: Sunny Li, Executive Chairman and CEO
Telephone: +65 6902 6529

Item 9 Date of Report

August 20, 2024.

Schedule "A"
News Release

See attached.



BYT Announces Resignation of Directors and Management

Vancouver, British Columbia, July 31, 2024 – BYT Holdings Ltd. (CSE: BYT) (“BYT” or the “Company”) announces the departure of several key members from its leadership team. Effective July 24, 2024, the following individuals have resigned:

1. Directors: Tan Tee Ween, Patrick Sapphire, and Tai Ruan Chiang

After dedicated service, these directors have chosen to step down effective July 24, 2024, due to personal reasons. Their contributions have been invaluable, and we wish them well in their future endeavors.

2. Chief Operating Officer (COO): Lim Hong Beng (Ben Lim)

Mr. Ben Lim, our COO, has tendered his resignation, effective July 31, 2024. His decision is influenced by health issues, and we extend our support and understanding.

3. Chief Financial Officer (CFO): Lai Jun Wah

Mr. Lai Jun Wah, our CFO, will also depart on July 31, 2024. He leaves to explore new opportunities, and we appreciate his dedication during his tenure.

4. Corporate Secretary: Rajeev Dewan

Mr. Rajeev Dewan, our Corporate Secretary, has resigned, effective July 24, 2024. His departure is attributed to personal reasons.

The Company's Board of Directors is actively seeking replacements for these critical roles. During this transition period, CEO & Executive Chairman Sunny Li will oversee all matters to ensure continuity and stability.

About BYT Holdings

BYT's operations are based out of Singapore, with its primary business being to provide one-stop turnkey engineering, procurement, and construction management solutions that range from consultancy and design, to the construction of projects involving high technology production facilities, primarily in Singapore and other parts of Southeast Asia.

ON BEHALF OF BYT HOLDINGS

“Sunny Li”

Sunny Li
Executive Chairman and CEO



Neither the Canadian Securities Exchange nor its regulation services provider accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

This news release contains forward-looking statements. Forward-looking statements are statements that contemplate activities, events or developments that BYT anticipates will or may occur in the future. When used in this news release, words such as "will, could, plan, estimate, expect, intend, may, potential, believe, should, our vision" and similar expressions, are forward-looking statements. Forward-looking statements may include, without limitation, statements relating to the Company's future financial performance, financial statement filing, business development, results of operations, and financing and recapitalization opportunities, as well the evaluation of strategic alternatives. These forward-looking statements reflect BYT's current expectations based on information currently available to management and are subject to various risks and uncertainties that may cause outcomes to differ materially from those projected. Factors which may prevent the forward looking statements from being realized include, among others, risks associated with operating in foreign countries, risks associated with acquisitions, uncertainty and adverse change in the global economy, capital expenditure of its customers, early termination of its projects, costs overrun for its projects, delays in the completion of its projects, defect claims and disputed variation orders which will erode its profitability and performance of sub contractors. For additional risk factors, refer to BYT's continuous disclosure documents filed under its profile on SEDAR+ www.sedarplus.ca.

Readers should not place undue reliance on forward-looking statements. The forward-looking statements in this news release are made as of the date of this release. BYT disclaims any intention or obligation to update or revise such information, except as required by applicable law, and BYT does not assume any liability for disclosure relating to any other company mentioned herein.

SOURCE: BYT Holdings Ltd.

For further information, please contact: info@bytholdings.com