

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

BYT Holdings Ltd. (the “Company”)
80 Marine Parade Road #11-02
Parkway Parade Singapore 449269

Item 2 Date of Material Change

July 4, 2024

Item 3 News Release

The news release attached as Schedule “A” announcing the material changes described in this Material Change Report was filed on SEDAR + under the Company’s profile on July 5, 2024.

Item 4 Summary of Material Change

On July 4, 2024, the British Columbia Securities Commission and the Ontario Securities Commission fully revoked the cease trade orders originally issued against the Company on December 3, 2021 for failing to file certain outstanding continuous disclosure documents in a timely manner. The Company intends to apply to the Canadian Securities Exchange (the “CSE”) for reinstatement of trading of its common shares, subject to approval by the CSE in accordance with the CSE’s listing requirements. Going forward, the Company intends to continue to build on its existing EPCM (Engineering, Procurement and Construction Management) business strategies.

Item 5 Full Description of Material Change

Item 5.1 Full Description of Material Change

See the news release attached as Schedule “A” for a full description of the material change.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Contact: Sunny Li, Executive Chairman and CEO
Telephone: +65 6902 6529

Item 9 Date of Report

July 8, 2024.

Schedule "A"
News Release

See attached.



BYT Announces Full Revocation of Cease Trade Orders in British Columbia and Ontario

Vancouver, British Columbia, July 5, 2024 – BYT Holdings Ltd. (CSE: BYT) (“BYT” or the “Company”) is pleased to announce that on July 4, 2024 the British Columbia Securities Commission and the Ontario Securities Commission fully revoked the cease trade orders (the “CTOs”) originally issued against the Company on December 3, 2021 for failing to file certain outstanding continuous disclosure documents in a timely manner.

As a result of the CTOs, the Company’s common shares were suspended from trading on the Canadian Securities Exchange (the “CSE”) on December 6, 2021. The Company intends to apply to the CSE for reinstatement of trading of its common shares, subject to approval by the CSE in accordance with the CSE’s listing requirements.

Going forward, the Company intends to continue to build on its existing EPCM (Engineering, Procurement and Construction Management) business by adopting the following strategies: 1) provide its services to companies in other business sectors e.g. construction, pharmaceutical and food, 2) provide its services to companies in Malaysia, and 3) improve its margins by procuring raw materials from lower costs countries.

About BYT Holdings

BYT’s operations are based out of Singapore, with its primary business being to provide one-stop turnkey engineering, procurement, and construction management solutions that range from consultancy and design, to the construction of projects involving high technology production facilities, primarily in Singapore and other parts of Southeast Asia.

ON BEHALF OF BYT HOLDINGS

“Sunny Li”

Sunny Li
Executive Chairman and CEO

Neither the Canadian Securities Exchange nor its regulation services provider accepts responsibility for the adequacy or accuracy of this release.



Forward-Looking Statements

This news release contains forward-looking statements. Forward-looking statements are statements that contemplate activities, events or developments that BYT anticipates will or may occur in the future. When used in this news release, words such as "will, could, plan, estimate, expect, intend, may, potential, believe, should, our vision" and similar expressions, are forward-looking statements. Forward-looking statements may include, without limitation, statements relating to the Company's future financial performance, financial statement filing, business development, results of operations, and financing and recapitalization opportunities, as well the evaluation of strategic alternatives. These forward-looking statements reflect BYT's current expectations based on information currently available to management and are subject to various risks and uncertainties that may cause outcomes to differ materially from those projected. Factors which may prevent the forward looking statements from being realized include, among others, risks associated with operating in foreign countries, risks associated with acquisitions, uncertainty and adverse change in the global economy, capital expenditure of its customers, early termination of its projects, costs overrun for its projects, delays in the completion of its projects, defect claims and disputed variation orders which will erode its profitability and performance of sub contractors. For additional risk factors, refer to BYT's continuous disclosure documents filed under its profile on SEDAR+ www.sedarplus.ca.

Readers should not place undue reliance on forward-looking statements. The forward-looking statements in this news release are made as of the date of this release. BYT disclaims any intention or obligation to update or revise such information, except as required by applicable law, and BYT does not assume any liability for disclosure relating to any other company mentioned herein.

SOURCE: BYT Holdings Ltd.

For further information, please contact: info@bytholdings.com