

## Form 51-102F3

### Material Change Report

#### Item 1 Name and Address of Company

BYT Holdings Ltd.  
1500 Royal Centre, 1055 West Georgia Street  
P.O. Box 11117  
Vancouver, British Columbia  
V6E 4N7

#### Item 2 Date of Material Change

October 16, 2023.

#### Item 3 News Release

A news release was issued by BYT Holdings Ltd. (the “**Company**”) on October 26, 2023, and distributed through CNW Group and filed on SEDAR+.

#### Item 4 Summary of Material Change

The Company announced that it has cancelled an aggregate of 41,068,437 common shares of the Company (the “**Shares**”) issued to certain former management team members and shareholders (each, a “**Former Holder**”) effective October 16, 2023 (the “**Share Cancellation**”).

#### Item 5 Full Description of Material Change

##### 5.1 Full Description of Material Change

The Company announced that, further to its press release dated April 28, 2023, it has cancelled an aggregate of 41,068,437 Shares issued to the Former Holders effective October 16, 2023. The Shares are being cancelled pursuant to agreements of voluntary surrender, each signed between the Company and the Former Holders dated November 9, 2022 and November 28, 2022.

Following the Share Cancellation and as at the date of this announcement, the Company has 63,039,201 issued and outstanding Shares. The cancelled Shares represented 39.45% of the Company’s issued share capital immediately prior to the Share Cancellation.

##### 5.2 Disclosure for Restructuring Transactions

Not applicable.

#### Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

Sunny Li  
Chief Executive Officer  
Tel. No. +65 6902 6529

**Item 9 Date of Report**

October 26, 2023.