



May 11, 2020

British Columbia Securities Commission

Dear Sirs/Mesdames:

**Re: SLE Synergy Ltd. (the "Company")
Final Prospectus
SEDAR Project #: 03016534**

We refer to the final prospectus dated May 11, 2020 (the "**Prospectus**") relating to the common shares of the Company.

We consent to being named under the heading "Interest of Experts" of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Prospectus that is derived from our opinions, if any, in the Prospectus or within our knowledge as a result of the services performed by us in connection with the preparation of the Prospectus.

Yours truly,

"McMillan LLP"