

CANADA ) IN THE MATTER OF THE  
 PROVINCE OF ONTARIO ) ANNUAL & SPECIAL MEETING  
 JUDICIAL DISTRICT OF ) OF SHAREHOLDERS OF  
 TORONTO ) E-POWER RESOURCES INC.  
 TO WIT: ) HELD ON MARCH 31, 2023

I, COMFORT FRANCIS, of the City of Toronto, in the Judicial District of Toronto, Capital Transfer Agency ULC., make oath and say as follows.

THAT, I caused to be mailed on March 10, 2023, by mail to each eligible shareholder residing in Canada, and the U.S.A. and to each eligible shareholder residing off the North American Continent, to the last address of such shareholders appearing on the books of the company except those shareholders where in the past, three consecutive mailings, have been returned by post office, the following documents, namely:

- EXHIBIT A PROXY FORM
- EXHIBIT B NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS / INFORMATION CIRCULAR
- EXHIBIT C REQUEST FOR FINANCIAL STATEMENTS
- EXHIBIT D RETURN ENVELOPE

SWORN BEFORE ME, AT THE )  
 CITY OF TORONTO, IN THE )  
 MUNICIPALITY OF )  
 METROPOLITAN TORONTO, )  
 THIS MARCH 10, 2023 )

  
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 EMILIA HUNIEWICZ

  
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 COMFORT FRANCIS