

June 23, 2022

**BY SEDAR**

**AUTORITÉ DES MARCHÉS FINANCIERS  
BRITISH COLUMBIA SECURITIES COMMISSION  
ALBERTA SECURITIES COMMISSION  
ONTARIO SECURITIES COMMISSION  
CANADIAN SECURITIES EXCHANGE**

Dear Sirs/Mesdames:

Re: E-Power Resources Inc. (the “Corporation”) – Preliminary Prospectus dated June 23, 2022

We refer to the non-offering preliminary prospectus of the Corporation dated June 23, 2022 prepared by the undersigned pursuant to *Regulation 41-101 - General Prospectus Requirements* (the “Prospectus”).

We hereby consent to the use of our firm name, BCF LLP, on page 2 of the Prospectus.

We confirm that we have prepared the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained therein within our knowledge as a result of the services performed by us in connection with the preparation of the Prospectus.

Yours truly,

(signed) “BCF LLP”

**BCF LLP**