

# FORM 13-501F2

## CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE

### MANAGEMENT CERTIFICATION

John Cumming

I, \_\_\_\_\_, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

John Cumming

(s) \_\_\_\_\_

Name: John Cumming

Date: May 21, 2020

Title: Director

Mosaic Minerals Corp.

Reporting Issuer Name: \_\_\_\_\_

End date of previous financial year: December 31, 2019

#### Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	Insert \$ _____ (A)
Contributed surplus	Nil \$ _____ (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	Insert \$ _____ (C)
Non-current borrowings (including the current portion)	Nil \$ _____ (D)
Finance leases (including the current portion)	Nil \$ _____ (E)
Non-controlling interest	Nil \$ _____ (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	Nil \$ _____ (G)
Any other item forming part of equity and not set out specifically above	Nil \$ _____ (H)
Capitalization for the previous financial year (Add items (A) through (H))	sum \$ _____
Participation Fee	400 \$ _____
Late Fee, if applicable	NA \$ _____
Total Fee Payable (Participation Fee plus Late Fee)	400 \$ _____

# RULES AND POLICIES

## APPENDIX A

to ASC Rule 13-501 Fees

Participation Fees for Class 1 Reporting Issuers or Class 2 Reporting Issuers  
(Paragraph 15(1)(a))

Capitalization for the Previous Fiscal Year	Participation Fee (effective December 1, 2016)
under \$10 million	\$400
\$10 million to under \$25 million	\$500
\$25 million to under \$50 million	\$1,200
\$50 million to under \$100 million	\$3,000
\$100 million to under \$250 million	\$6,500
\$250 million to under \$500 million	\$14,000
\$500 million to under \$1 billion	\$19,000
\$1 billion to under \$5 billion	\$28,000
\$5 billion to under \$10 billion	\$36,500
\$10 billion to under \$25 billion	\$42,500
\$25 billion and over	\$48,000

## APPENDIX B

to ASC Rule 13-501 Fees

Participation Fees for Class 3B Reporting Issuers  
(Paragraph 15(1)(c))

Capitalization for the Previous Fiscal Year	Participation Fee (effective December 1, 2016)
under \$10 million	\$400
\$10 million to under \$25 million	\$500
\$25 million to under \$50 million	\$600
\$50 million to under \$100 million	\$1,000
\$100 million to under \$250 million	\$2,000
\$250 million to under \$500 million	\$4,500
\$500 million to under \$1 billion	\$6,000
\$1 billion to under \$5 billion	\$9,000
\$5 billion to under \$10 billion	\$11,500
\$10 billion to under \$25 billion	\$13,500
\$25 billion and over	\$15,500