

## **NOTICE OF CHANGE IN CORPORATE STRUCTURE**

Pursuant to Section 4.9 of National Instrument 51-102  
Continuous Disclosure Obligations

### **Item 1 Names of the Parties to the Transaction**

Stellar AfricaGold Inc. and Mosaic Minerals Corp.

### **Item 2 Description of the Transaction**

Effective February *date*, 2020 Mosaic Minerals Corp. completed a Plan of Arrangement whereunder Stellar AfricaGold Inc. distributed 2,000,000 common shares of Mosaic Minerals Corp. to shareholders of Stellar AfricaGold Inc. and Mosaic Minerals Corp. became a reporting issuer.

The CUSIP and ISIN numbers for Mosaic Minerals Corp. are 61945T106 and CA61945T1066 respectively.

Mosaic Minerals Corp. is a reporting issuer in the Provinces of British Columbia, Alberta, Quebec

### **Item 3 Effective Date of the Transaction**

The effective date of the completion of the Plan of Arrangement is February 12, 2020.

### **Item 4 Name of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not applicable.

### **Item 5 Date of the Reporting Issuer's First financial Year-End after the Transaction, if applicable**

Mosaic Minerals Corp.'s next financial year-end will be December 31, 2020

### **Item 6 The Period, including comparative period, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable**

Mosaic Minerals Corp.'s next financial filing will be the audited financial statements for year-ended December 31, 2019 with comparative period December 31, 2018.

### **Item 7 Documents filed under NI 51-102 that describe the Transaction**

On February *date*, 2020, Mosaic Minerals Corp. disseminated and filed on SEDAR a news release announcing the completion of the Plan of Arrangement and the distribution by Stellar AfricaGold Inc. of 2,000,000 common shares of Mosaic Minerals Corp. to the shareholders of Stellar AfricaGold Inc.

Mosaic Minerals Corp. also filed a material change report on February February 12, 2020.

DATED: February 12, 2020.