VANCOUVER 1500 – 1140 W. Pender Street Vancouver, BC V6E 4G1 TEL 604.687.4747 | FAX 604.689.2778

TRI-CITIES 700 – 2755 Lougheed Hwy. Port Coquitlam, BC V3B 5Y9 TEL 604.941.8266 | FAX 604.941.0971

WHITE ROCK 301 – 1656 Martin Drive White Rock, BC V4A 6E7 TEL 604.531.1154 | FAX 604.538.2613

WWW.DMCL.CA

June 12, 2020

British Columbia Securities Commission (BCSC)

DALE MATHESON CARR-HILTON LABONTE LLP

701 West Georgia Street P.O. Box 10142, Pacific Centre Vancouver, BC V7Y 1L2

Ontario Securities Commission (OSC)

CHARTERED PROFESSIONAL ACCOUNTANTS

20 Queens St W., 20th Floor Toronto, Ontario M5H 2S8

Dear Sirs/Mesdames:

Re: Inflection Resources Corporation

We refer to the prospectus of Inflection Resources Corporation (the "Company") dated June 12, 2020 relating to the sale and issue of a minimum of 8,000,000 units to a maximum of 14,000,000 units at a price of \$0.25 per unit, with each unit consisting of one common shares and one-half share purchase warrant.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our reports dated February 26, 2020 and November 5, 2019 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at September 30, 2019, 2018 and 2017;
- Consolidated statements of comprehensive loss, changes in equity and cash flows for the years ended September 30, 2019 and 2018 and the period from inception on May 9, 2017 to September 30, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Dua

DALE MATHESON CARR-HILTON LABONTE LLP CHARTERED PROFESSIONAL ACCOUNTANTS



Alberta Securities Commission (ASC) Suite 600, 250 – 5th St. SW Calgary, Alberta T2P 0R4