



**DOMINION WATER RESERVES CORP.**

1188 Ave Union, Suite 609  
Montreal (Quebec) H3B 0E5

**NOTICE OF THE ANNUAL MEETING OF THE SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual Meeting of the shareholders (“**Meeting**”) of Dominion Water Reserves Corp. (the “**Corporation**”) will be held at the head office of the Corporation located at 1188 Union Ave, 4<sup>th</sup> Floor La Conférence, Montreal (Quebec) H3B 0E5 on June 10, 2021, at 11:00 a.m. E.T. for the following purposes:

1. TO PRESENT to the shareholders the financial statements of the Corporation for the year ended December 31, 2020 and related auditors’ report;
2. TO PASS a resolution fixing the number of directors of the Corporation to be four (4);
3. TO ELECT the directors of the Corporation;
4. TO APPOINT the auditors of the Corporation and authorize the Board of Directors of the Corporation to fix their remuneration; and
5. TO TRANSACT such business as any other matters that may be duly brought before the Meeting or any adjournment thereof.

A copy of the annual management reports, the financial statements and auditors’ report for the year ended December 31, 2020 is available on [www.sedar.com](http://www.sedar.com) under Dominion Water Reserves Corp.’s profile, in the submitted documents section. This Circular includes supplementary information on questions that will be addressed at the Meeting and, as such, is an integral part of this notice.

Montreal, May 12, 2021

**By Order of the Board of Directors**

“*Germain Turpin*”  
Germain Turpin  
President and CEO

**NOTES:**

- (1) Only holders of common shares of the Corporation of record at the close of business on May 6, 2021 are entitled to receive notice of the Meeting and only those holders of the common shares of the Corporation of record at the close of business on May 6, 2021, or who subsequently become shareholders and comply with the provisions of the *Canada Business Corporations Act*, are entitled to vote at the Meeting.
- (2) It is desirable that as many shares as possible be represented at the Meeting. If you do not expect to attend the Meeting and would like your shares represented, please complete the enclosed instrument of proxy and return it as soon as possible in the envelope provided for that purpose. All proxies, to be valid, must be received by Computershare Investor Services Inc., the transfer agent of the Corporation at Proxy Department, 8th Floor, 100 University Avenue, Toronto, Ontario, Canada M5J 2Y1 at least 48 hours prior to the Meeting (namely, by 11:00 a.m. (Eastern Daylight Time) on June 8, 2021) or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.