

July 31, 2020

British Columbia Securities Commission

**Re: Dominion Water Reserves Corp.:**

Dear Sirs/Mesdames

We refer to the non-offering long form prospectus (the "Prospectus") of Dominion Water Reserves Corp. (the "Company") dated July 31, 2020 relating to the Company's filing of the Prospectus with the British Columbia Securities Commission for the purposes of the Company becoming a reporting issuer pursuant to applicable securities legislation in the Province of British Columbia.

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated May 20, 2020, to the Shareholders of the Company on the following financial statements:

- a. Consolidated statements of financial position as at December 31, 2019 and December 31, 2018; and,
- b. Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for years ended December 31, 2019 and December 31, 2018, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



MNP SENCRL, srl