

NOTICE OF CHANGE IN YEAR-END

Pursuant to Section 4.8(2) of National Instrument 52-102 - *Continuous Disclosure Obligations*, ZeU Technologies, Inc. (the “**Issuer**”) hereby gives notice as follows:

1. Notice of Change of Year-End

Notice is hereby given that the Issuer has changed its financial year-end from December 31 to March 31.

2. Reason for Change

The reason for the change of year-end is to align the financial reporting periods with some of its affiliates.

3. Old Financial Year-End

The Issuer’s old financial year end was December 31.

4. New Financial Year-End

The Issuer’s new financial year (“**NFY**”) ends on March 31.

5. Transition Year Filings

The Issuer’s transition financial year (“**TFY**”) will consist of a 12-month period ending December 31, 2021 and a 15-month period ending March 31, 2022.

6. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements required to be filed for the Issuer’s transition year and its new financial year.

Period	Length of Period	Ending Date of Period	Comparative Period	
TFY Q4	12 months	December 31, 2021	12 months	Ended December 31, 2020
TFY Q5	15 months	March 31, 2022	15 months	Ended December 31, 2020
NFY Q1	3 months	June 30, 2022	3 months	ended March 31, 2021
NFY Q2	6 months	September 30, 2022	6 months	ended June 30, 2021
NFY Q3	9 months	December 31, 2022	9 months	ended September 30, 2021
NFY Q4	12 months	March 31, 2023	12 months	ended March 31, 2022

7. The filing deadlines prescribed under sections 4.2 and 4.4 of NI 51-102 for the interim and annual financial statements for the Issuer's transition year

Interim and annual financial statements for the Issuer's transition year	Filing Deadlines
TFY Q4	March 1, 2022
TFY Q5	July 29, 2022

Dated this 23rd day of February 2022.

ZEU TECHNOLOGIES, INC.

Per: /s/ Neha Tally
NEHA TALLY, Corporate Secretary