



**ZEU TECHNOLOGIES, INC.**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

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NOTICE IS HEREBY GIVEN THAT AN ANNUAL GENERAL MEETING (the “**Meeting**”) of the holders of common shares (“**Common Shares**”) of ZeU Technologies, Inc. (the “**Corporation**”) will be held at Le Club Forest & Stream, 1800 Lakeshore Dr, Dorval, Quebec H3S 2E6 on Friday, August 20, 2021 at 10:00 a.m. (Eastern Daylight Time), with the teleconference access set forth herein below, for the following purposes:

1. to receive and consider the audited financial statements of the Corporation for the financial year ended December 31, 2020 and the reports of the auditor thereon;
2. to set the number of directors of the Corporation at seven (7) for the ensuing year;
3. to elect the Board of Directors of the Corporation for the ensuing year;
4. to appoint the auditor of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditor’s remuneration; and
5. to transact such other business as may be properly brought before the meeting or any adjournment thereof.

**DATED** this 20<sup>th</sup> day of July, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS**

*/s/ “Frank Dumas”*

**FRANK DUMAS**  
**President and CEO**

**NOTES:**

- (1) Only holders of common shares of the Corporation of record at the close of business on July 20, 2021 are entitled to receive notice of the Meeting and only those holders of the common shares of the Corporation of record at the close of business on July 20, 2021 or who subsequently become shareholders and comply with the provisions of the *Canada Business Corporations Act*, are entitled to vote at the Meeting.
- (2) It is desirable that as many shares as possible be represented at the Meeting. If you do not expect to attend the Meeting and would like your shares represented, please complete the enclosed instrument of proxy and return it as soon as possible in the envelope provided for that purpose. All proxies, to be valid, must be received by Computershare Investor Services Inc., the transfer agent of the Corporation at Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1 or by fax within North America to 1-866-249-7775, and outside North America to (416) 263-9524 at least 48 hours prior to the Meeting (namely, by 11:00 a.m. (Eastern Daylight Time) on August 18, 2021) or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.

**Teleconference Access:**

- Meeting Link: <https://mcmillan.webex.com/mcmillan/j.php?MTID=m876686ca81896d17242f860f82274fd3>
- Canada Toll: **+1-416-915-6530**
- Canada Toll Free: **+1-855-244-8677**
- US Toll free: **+1-855-282-6330**
- Meeting Number: **132 278 7664**

**IN LIGHT OF PUBLIC HEALTH GUIDELINES RELATED TO COVID-19, THE CORPORATION ENCOURAGES THAT ALL SHAREHOLDERS VOTE THEIR SHARES BY PROXY AND ATTEND THE MEETING VIA TELECONFERENCE AND NOT IN PERSON.**