

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

ZeU Technologies, Inc., (formerly, ZeU Crypto Networks Inc.) (the “**Company**”).

Item 2 Description of the Transaction

On October 15, 2020, the Company changed its name from “ZeU Crypto Networks Inc.” to “ZeU Technologies, Inc.”

Effective at the opening of October 15, 2020, the Class A Common shares of ZeU Technologies, Inc.” has commenced trading on Canadian Securities Exchange under the same symbol “ZEU” and under new CUSIP number 98955W108 and new ISIN number CA98955W1086.

There were no other changes in the corporate structure of the Company, and there was no change to the Company’s financial year end or interim and annual reporting periods.

Item 3 Effective Date of the Transaction

October 15, 2020.

Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not Applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

Not Applicable.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Not Applicable.

Item 7. Documents filed under NI 51-102 that describe the Transaction

On October 7, 2020, the Company disseminated and filed on SEDAR a news release announcing the change of name.



ZeU Announces Name Change to ZeU Technologies

-FOR IMMEDIATE RELEASE-

Montréal, October 7, 2020 – **ZeU Crypto Networks Inc. (CSE: ZEU)** announces, following the approval at the annual and special shareholders meeting on August 28, 2020, it will complete its corporate name change to ZeU Technologies, Inc. effective on or about Thursday, October 15, 2020.

The Canadian Securities Exchange listing of the Corporation's common shares will commence trading under the new name with the same symbol "ZEU" following the issue of the CSE's bulletin to dealers.

The Corporation's **new CUSIP number will be 98955W108**, and the new ISIN will be CA98955W1086. There is no change to the Corporation's share structure.

ON BEHALF OF THE BOARD OF DIRECTORS

"Frank Dumas"

Frank Dumas
President & CEO

About ZeU

ZeU Crypto is a forward-thinking Canadian technology Corporation which has developed a state-of-the-art blockchain protocol, providing the foundation for the next-generation of crypto networks. Thanks to its high level of sophistication, ZeU's technology maximises transparency, security and scalability as well as big data management. ZeU's strategy is to monetise blockchain transactions in diverse sectors such as payment, gaming, data and healthcare.

The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.