

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (the “**Shares**”) of Ameriwest Lithium Inc. (“**Ameriwest**” or the “**Company**”) to be held at McMillan LLP, 1500-1055 West Georgia Street, Vancouver, British Columbia and virtually via live teleconference on November 24, 2023 at 11:00 a.m. (Vancouver time). Shareholders may attend the Meeting via live teleconference, by dialing one of the following telephone numbers:

Canada toll free: 1-855-244-8677

Canada toll: 1-416-915-6530

Access Code: 2772 703 9346

Shareholders will not be able to vote their Shares by attending the Meeting virtually via live teleconference. If you are a registered Shareholder, you may only vote by attending the Meeting in person or by completing the enclosed form of proxy.

The Meeting is being held for the following purposes:

1. to receive the audited annual consolidated financial statements of Ameriwest for the years ended April 30, 2023 and 2022, together with the auditor’s report thereon;
2. to elect directors of the Company to hold office until the next annual general meeting of Ameriwest;
3. to appoint DeVisser Gray LLP as auditor of Ameriwest for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. to consider and, if deemed advisable, pass an ordinary resolution approving the proposed consolidation of Shares on a basis of one post-consolidation Share for up to every six pre-consolidation Shares; and
5. to transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Registered Shareholders who are unable to attend the Meeting in person are encouraged to read, complete, sign, date and return the enclosed form of proxy in accordance with the instructions set out in the proxy and in the accompanying management information circular. In order to be valid for use at the Meeting, proxies must be received by Endeavor Trust Corporation (“**Endeavor**”), by mail at its office at Suite 702 – 777 Hornby Street, Vancouver, BC, V6Z 1S4, by fax (1-604-559-8908), or by email to proxy@endeavortrust.com, at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting or any adjournment or postponement thereof. Please advise Ameriwest or Endeavor of any change in your mailing address.

If you are a non-registered Shareholder, please refer to the section in the Circular entitled “*General Proxy Information - Voting by Shareholders*” for information on how to vote your Shares.

DATED this 23rd day of October, 2023.

BY ORDER OF THE BOARD OF DIRECTORS OF
AMERIWEST LITHIUM INC.

(Signed) “David Watkinson”
Chief Executive Officer and Director
Ameriwest Lithium Inc.