

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Ameriwest Lithium Inc. (“**Ameriwest**” or the “**Company**”)
Suite 306, 1110 Hamilton Street
Vancouver, British Columbia V6B 2S2

Item 2 Date of Material Change

August 31, 2021

Item 3 News Release

The news release dated August 31, 2021 was disseminated via Global Newswire and subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Company announced the initiation of a geophysical survey at its Railroad Valley property in Nevada.

Item 5 Full Description of Material Change

The Company announced the initiation of a geophysical survey at its Railroad Valley property in Nevada.

Ameriwest’s Railroad project encompasses 6,240 acres for total of 312 placer claims just 200km to the northeast of the highly productive Clayton Valley. While Railroad Valley offers certain geological similarities to Clayton Valley, it differs in that it represents a new and virtually unexplored target, with only a handful of companies present, unlike Clayton Valley’s numerous leases and complex water issues which are fragmented across many competing companies. Within Ameriwest’s project area at Railroad Valley there appears to be a convergence of factors favorable for lithium brine formation, including a deep hydrological reservoir covered by an evaporative playa.

Ameriwest’s geophysical survey is designed to determine the presence and depth of conductive and potentially lithium brine-bearing strata. The work will include a 12.0 line-kilometer Magnetotelluric (“MT”) geophysical survey undertaken by Zonge International Inc. (<http://zonge.com>), a respected geophysical services and equipment provider for exploration, research, geotechnical and environmental engineering worldwide.

The survey will consist of two MT profiles across the property to provide data which will ultimately help define a drill program on the property, subject to exploratory success. Magnetotellurics (MT) is a natural-source electromagnetic geophysical technique that measures the resistivity of the subsurface. MT is uniquely suited for either very deep exploration purposes or for exploration in extremely conductive terrains. Lithium brines are, by their nature, very conductive and are a good target for MT applications.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Glenn Collick, COO and Director
Tel: (778) 868-2226

Item 9 Date of Report

DATED at Vancouver, in the Province of British Columbia, this 31st day of August, 2021.