



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2
Canada
Telephone: (604) 899-6500
Fax: (604) 899-6581
(BC and Alberta only) 1-800-373-6393

RECEIPT

Oakley Ventures Ltd.

This is the receipt of the **British Columbia Securities Commission** for **Amendment No. 1** dated **July 6, 2020** (amendment no. 1) to the **Long Form Prospectus** of the above Issuer dated **May 6, 2020**.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for amendment no. 1 is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 7, 2020

Betty Adema

Betty Adema
Securities Analyst
Corporate Finance

SEDAR Project # 3003320