

May 6, 2020

**British Columbia  
Securities Commission**

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC  
V7Y 1L2

**Alberta Securities  
Commission**

Suite 600, 250 5<sup>th</sup> Street SW  
Calgary, AB  
T2P 0R4

**Canadian Securities Exchange  
("The Exchange")**

100 – 535 Thurlow Street, Office 1122  
Vancouver, B.C.  
V6E 3L2

Dear Sirs/Mesdames:

**Re: Oakley Ventures Inc. (the "Company").**

We refer to the prospectus of the Company dated May 6, 2020 relating to the sale and issue of 3,500,000 common shares for total gross proceeds of \$350,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated May 6, 2020 to the directors of the Company on the following financial statements:

- Statements of financial position as at April 30, 2019 and 2018; and
- Statements of comprehensive loss, statements of changes in shareholders' equity, and statements of cash flows for the year ended April 30, 2019 and the period from incorporation on May 17, 2017 to April 30, 2018, and a summary of significant accounting policies and other explanatory information.

We also consent to being named and to the use, in the above-mentioned prospectus, of our report dated October 31, 2019 to the directors of the Company on the following financial statements:

- Statement of financial position as at April 30, 2018; and
- Statement of comprehensive loss, statement of changes in shareholders' equity, and statement of cash flows for the period from incorporation on May 17, 2017 to April 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

