

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Company

GoldHaven Resources Corp. (the “**Company**”)
#2710 – 200 Burrard Street
Vancouver, British Columbia
V6C 1S4

Item 2: Date of Material Change

September 26, 2024

Item 3: News Release

A news release dated September 26, 2024 was disseminated through various approved public media and filed on SEDAR+ on September 26, 2024.

Item 4: Summary of Material Change

GoldHaven Consolidates Shares on a 4:1 Basis

Item 5: Full Description of Material Change

5.1 Full Description of Material Change

GoldHaven Resources Corp. (“**GoldHaven**” or the “**Company**”) announces that effective October 2, 2024, the Company’s common shares will commence trading on a post-consolidated basis of four (4) old pre-consolidated common shares for one (1) new post-consolidated common share (the “**Consolidation**”). The record date for the Consolidation has been set as October 2, 2024. The issued and outstanding reserved for issuance post-consolidation will be 5,560,113. The Company name and symbol have not changed.

Upon completion of the Consolidation the new CUSIP for the post-consolidated Common Shares will be 38149V301 and the new ISIN will be CA38149V3011.

5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

Not applicable

Item 8: Executive Officer

Bonn Smith
Chief Executive Officer
(604) 638-3073

Item 9: Date of Report

September 26, 2024