



Suite 2710 – 200 Granville Street
Vancouver, British Columbia, Canada, V6C 1S4
Telephone: (604) 638-5938

NOTICE OF SPECIAL MEETING

NOTICE IS HEREBY GIVEN that a special meeting (the “Meeting”) of shareholders of GoldHaven Resources Corp. (the “Company”) will be held in the offices of the Company’s legal counsel at Suite 1400, 1125 Howe Street, Vancouver, British Columbia, Canada on Tuesday, January 16, 2024 at 9:00 a.m. (Pacific Time) for the following purposes:

1. to consider and, if thought fit, to pass an ordinary resolution, the full text of which is provided in the management information circular ratifying and approving the Company's amended Stock Option Plan, as more particularly described in the accompanying management information circular; the shareholders’ approval is effective until the earlier of January 17, 2027 or such earlier date that such Plan as amended is approved by shareholders for a further three (3) years;
2. to consider and, if thought fit, to pass an ordinary resolution, the full text of which is provided in the accompanying management information circular ratifying and approving the Company’s amended Equity Incentive Plan, as more particularly described in the accompanying management information circular; the shareholders’ approval is effective until the earlier of January 17, 2027 or such earlier date that such Plan as amended is approved by shareholders for a further three (3) years. and
3. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The details of all matters proposed to be put before shareholders at the Meeting are set forth in the management information circular accompanying this Notice of Meeting. At the Meeting, shareholders will be asked to approve each of the foregoing items.

The directors of the Company have fixed December 12, 2023, as the record date for the Meeting (the “Record Date”). Only shareholders of record at the close of business on the Record Date are entitled to receive notice of and to vote at the Meeting or any adjournment or postponement thereof.

If you are a registered shareholder of the Company, please exercise your right to vote by completing and returning the accompanying form of proxy and deposit it with Endeavor Trust Corporation. Proxies must be completed, dated, signed and returned to Endeavor Trust Corporation, at 702 – 777 Hornby Street, Vancouver, British Columbia, Canada, V6Z 1S2 by 9:00 a.m. (Pacific Time) on January 12, 2024, or if the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the date to which the Meeting is adjourned or postponed. Fax votes can be sent to 604-559-8908 and email votes can be sent to proxy@endeavortrust.com. Internet voting is also available at www.eproxy.ca.

As part of our priority to protect the health and safety of the public and our team members in light of the COVID-19 situation, the Company will still hold a physical meeting, but there will be no admittance while the social distancing rules are in place. The Company will allow the opportunity for Shareholders to participate in the Meeting via audio conference call by calling (605) 472-5594; Access Code: 530196 (with an open question and answer session). Shareholders will not be able to vote their shares at the Meeting in person and instead are asked to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it by fax or by mail in accordance with the instructions set out in the form of

proxy and in the Information Circular to ensure that their shares will be voted at the Meeting. **Shareholders will not be able to attend the Meeting in person.**

Late proxies may be accepted or rejected by the Chairman of the Meeting at their discretion and the Chairman of the Meeting is under no obligation to accept or reject any particular late proxy. The Chairman of the Meeting may waive or extend the proxy cut-off without notice.

If you are a non-registered shareholder, please follow the instructions from your bank, broker or other financial intermediary for instructions on how to vote your shares.

DATED at Vancouver, British Columbia, this 12th day of December, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

“Bonn Smith”

Bonn Smith, Chief Executive Officer