



2023 ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as GoldHaven Resources Corp. (the “Company”) has decided to use the notice and access model for delivery of meeting materials for its 2023 Annual General Meeting (“Meeting”) to its shareholders. This Notice of Meeting is prepared under the notice-and-access rules that came into effect on February 11, 2013 under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under notice-and-access, shareholders still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the Information Circular, shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders. The Company will not use procedures known as ‘stratification’ in relation to the use of Notice-and-Access Provisions. Stratification occurs when a reporting issuer using the Notice-and-Access Provisions provides a paper copy of the information circular to some shareholders with this notice package. In relation to the Meeting, all shareholders will receive the required documentation under the Notice-and-Access Provisions, which will not include a paper copy of the Circular.

MEETING DATE AND LOCATION

Date & Time: Thursday, November 23, 2023 at 9:00 AM PDT

Place: Suite 2710 – 200 Granville Street
Vancouver, British Columbia
Canada

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended July 31, 2022 (with comparative statements relating to the preceding fiscal period) together with the report of the auditor thereon. See “*Financial Statements and MD&A*” in the Circular (as defined below);
2. To appoint Smythe LLP, Chartered Professional Accountants, as auditors of the Company for the fiscal year ending July 31, 2023 and to authorize the directors to fix the auditors’ remuneration. See “*Appointment of Auditor*” in the Circular;
3. To determine the number of directors to be elected to the board at three (3);
4. To elect directors. See “*Election of Directors*” in the Circular;
5. To consider and, if thought fit, to pass an ordinary resolution ratifying and approving the Company’s Stock Option Plan, as more particularly described in the accompanying management information circular;
6. To consider and, if thought fit, to pass an ordinary resolution ratifying and approving the Company’s Equity Incentive Plan, as more particularly described in the accompanying management information circular; and
7. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Reference is made to the management information circular of the Company dated October 6, 2023 (the “Circular”) which contains additional details concerning the matters outlined above.

SHAREHOLDERS ARE REMINDED TO VIEW THE CIRCULAR FOR THE MEETING PRIOR TO VOTING.

WEBSITE WHERE MEETING MATERIALS ARE POSTED:

<https://goldhavenresources.com/investors/shareholder-meetings/>

Materials for the Meeting may be viewed online at www.sedarplus.ca

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request paper copies of the materials for the Meeting be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR+ through the internet by:

- (i) going to www.goldhavenresources.com;
- (ii) Call the Company toll-free in North America at 1-888-770-7488; or
- (iii) Sending an email to marla@goldhavenresources.com.

Requests should be received at least five (5) business days in advance of the proxy cut-off date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of the date of the Meeting.

VOTING:

YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities, you must vote using the method set out in the enclosed voting instruction form or proxy.

Registered Holders are asked to return their proxies using the following methods by the proxy deposit date noted on your proxy, which is by 9:00 a.m. PDT on Tuesday, November 21, 2023:

INTERNET: www.eproxy.ca and follow the instructions.

FACSIMILE: Fax to Endeavor Trust Corporation a 604-559-8908

MAIL: Complete the form of proxy or any other proper form of proxy, sign it and mail it to:

Endeavor Trust Corporation.
Suite 702, 777 Hornby Street,
Vancouver, BC V6Z 1S4

Beneficial Holders are asked to return their voting instructions using the following methods at least one business day in advance of the proxy deposit date noted on your voting instruction form:

INTERNET: Go to proxyvote.com and follow the instructions.

MAIL: Complete the voting instruction form, sign it and mail it in the envelope provided.

Shareholders with questions about notice and access can call toll free at 1-888-787-0888.