

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Issuer

GOLDHAVEN RESOURCES CORP. (the “Issuer” or the “Company”)
Suite 2710 – 200 Granville Street
Vancouver, B.C.
V6C 1S4

Item 2. Date of Material Change

June 28, 2023

Item 3. News Release

The dates of the press release issued pursuant to section 7.1 of National Instrument 51-102 with respect to the material change disclosed in this report is June 23, 2023. The press release was issued in Vancouver, British Columbia through the facilities of the Canadian Securities Exchange (the “CSE”) via Stockwatch.

Item 4. Summary of Material Change

The Issuer reports 6:1 share consolidation.

Item 5. Full Description of Material Change

The Issuer reports that June 28, 2023 is the effective 6:1 consolidation date for trading and June 29, 2023 is the record date for the consolidation. The issued and outstanding reserved for issuance post-consolidation will be 12,708,247. The Company name and symbol have not changed.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable

Item 7. Omitted Information

No information has been omitted on the basis that it is confidential.

Item 8. Senior Officer

The following senior officer of the Issuer is knowledgeable about the material change disclosed in this report.

Bonn Smith, CEO
Business Telephone No.: 778-200-8990

Item 9. Date of Report

June 27, 2023