

GoldHaven Increases Newfoundland Project Holdings to 228 Square Kilometres

Vancouver, British Columbia--(September 10, 2021) - GoldHaven Resources Corp. (CSE: GOH) (OTCQB: GHVNF) (FSE: 4QS) ("GoldHaven" or the "Company") is pleased to announce that the expansion of its Pat's Pond Project located in the Central Newfoundland Gold Belt which now comprises a total of 388 claims (9,700 hectares). Pat's Pond is strategically located less than 5 kilometres from Marathon Gold's 3.182 Moz Au Valentine Gold project.

Daniel Schieber, GoldHaven's CEO, comments: "GOH continues to expand its land base in prolific gold jurisdictions. The fourth quarter is a high activity period and will provide consistent deliverables as we commence exploration campaigns in Newfoundland and get ready for the drill season in Chile."

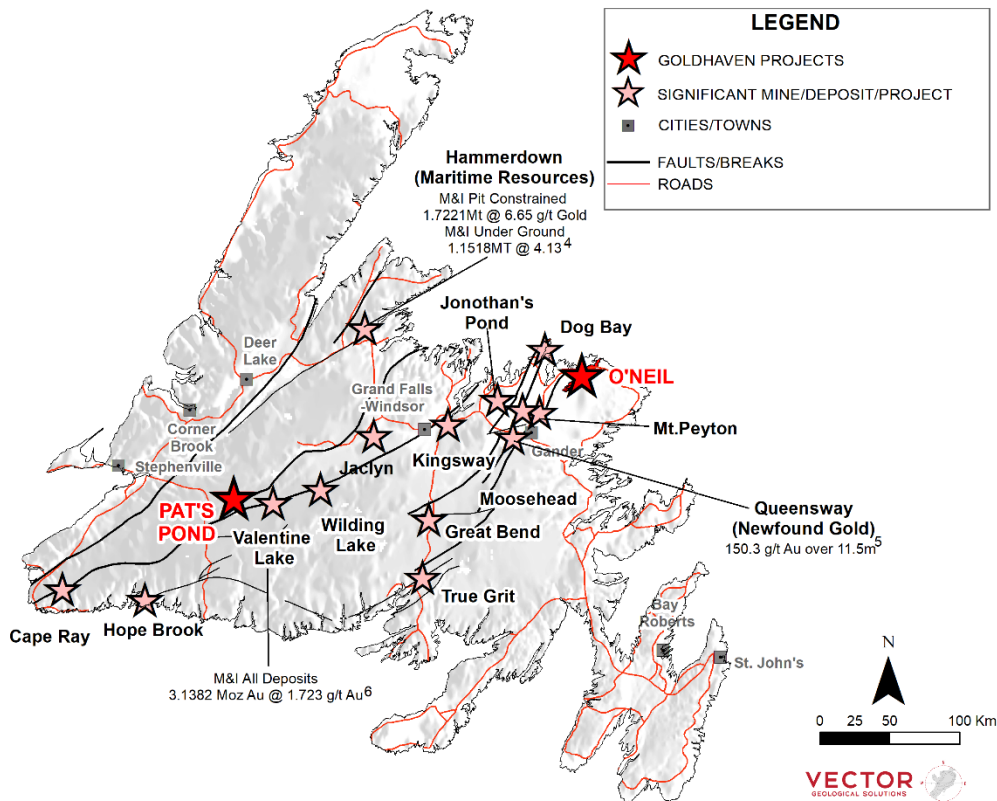


Figure 1. The location of the Pat's Pond and O'Neill properties and selected precious metal bearing prospects and properties in the Central Newfoundland Gold Belt. Note, the mines, deposits and prospects in the Central Newfoundland Gold Belt provide geologic context for the Pat's Pond and O'Neill properties, but this is not necessarily indicative that the Property hosts similar grades or tonnages of mineralization.

Pat's Pond and O'Neill Projects

Pat's Pond

The Pat's Pond land position consists of **388 claims covering 9,700 hectares** and is considered prospective for volcanogenic massive sulphides (VMS) and epithermal gold deposits. Precious and base metal mineralization at Pat's Pond occurs in three historical mineral occurrences including Pat's Pond #1, Pat's Pond #2 and the Horn-Mesher.

Mineralization was first identified in the vicinity of Pat's Pond in 1934 where sulphide (sphalerite and galena) and sulfosalt (boulangerite) boulders returned high silver-lead-zinc grades. In July 2008, North Range Exploration identified mineralization in outcrop that returned **119.9 g/ silver 6.20% lead, 4.0% zinc¹**. In 2010 Puddle Pond Resources Inc. drilled 5 holes at Horn-Mesher. Three of the five holes (584.1 meters) intersected pyritic, silica-chlorite-carbonate altered metavolcanic rocks associated with elevated gold, silver, lead and zinc¹. A 2-meter sample (102.40 meters depth) in hole HM-04-10 returned 2.1 g/t gold¹. The Pat's Pond #2 occurrence contains a float sample that returned **18.66 g/t gold, 36.7 oz/ton silver, 7.5% lead and 1.1% zinc²**. A diamond drill hole at Pat's Pond #2 1.4 meters of 0.31 g/t gold, 3.2 oz/t silver, 0.78% lead and 1.1% zinc².

O'Neill

The O'Neill claim package consists of **525 claims covering 13,145 hectares** and is considered prospective for VMS and epithermal gold deposits. The land position is underlain by sedimentary and volcanic rocks assigned to the Jonathan's Pond and Indian Bay Big Pond formations which occur near the contact between the ***Dunnage and Gander Zones in Central Newfoundland***.

Path Forward

GoldHaven controls 251 km² across 7 assets in the highly prospective Maricunga Gold Belt. The company completed Phase 1 and is preparing its Phase 2 drill campaigns. These targets have been designated as high-priority based on extensive and pervasive alteration, favourable geology, highly anomalous rock geochemistry results, and their relative proximity to existing major deposits. GoldHaven now controls 228 km² in the highly prospective Central Newfoundland Gold Belt and is preparing the two projects for exploration.

Qualified Person

Daniel MacNeil, P.Geol, a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects, has read and approved all technical and scientific information contained in this news release.

About GoldHaven Resources Corp.

GoldHaven Resources is a Canadian precious metals exploration company focused on acquiring and unlocking highly prospective gold projects in the **Central Newfoundland Gold Belt (Canada) & the Maricunga Gold Belt (Chile)**. All properties have large scale discovery potential

and all properties in Chile are drill-ready. GoldHaven currently holds the Pat's Pond and O'Neil projects covering approximately **228 square kilometres of mineral tenements in Newfoundland, Canada**. The Company also holds the Rio Loa, Coya, Roma, Alicia, Condor, Jacqueline and Valle projects covering approximately **251 square kilometres**; many in close proximity to renowned discoveries or large precious metals mines including Salares Norte (Gold Fields), Esperanza (TDG), La Coipa (Kinross), Cerro Maricunga (Fenix Gold), Lobo Marte (Kinross), Volcan (Volcan), Refugio (Kinross/Bema), Caspiche (Goldcorp/Barrick), Cerro Casale (Goldcorp/Barrick).

On Behalf of the Board of Directors

Daniel Schieber

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REFERENCES

¹ Department of Natural Resources Newfoundland and Labrador Mineral Occurrence Database System Report <https://gis.geosurv.gov.nl.ca/mods/ModsCard.asp?NMINOString=012A%2F06%2FPb+001>

² Department of Natural Resources Newfoundland and Labrador Mineral Occurrence Database System Report <https://gis.geosurv.gov.nl.ca/mods/ModsCard.asp?NMINOString=012A%2F06%2FAg+001>

³ Department of Natural Resources Newfoundland and Labrador Mineral Occurrence Database System Report <https://gis.geosurv.gov.nl.ca/mods/ModsCard.asp?NMINOString=002E%2F01%2FPb+001>

⁴ McCracken, Tt., Ghourlal, S., Zurowski, G., Holloway, A., Bowell, R., Freudigmann, S., Russell, S., Anstey-Moore, C., Lebreton, R., *Hammerdown Gold Project, Newfoundland and Labrador Preliminary Economic Assessment, Prepared by WEP for Maritime Resources Corp. Issue Date: April 15, 2020, Effective Date: February 29, 2020.*

⁴ <https://newfoundgold.ca/news/new-found-intercepts-150-3-g-t-au-over-11-5m-at-lotto/>

⁵ Jamasmie, C., 2019. Gold Field's Salares Norte project in Chile granted environmental permit. December 18, 2019, 9:29am. Exploration Intelligence Latin America Gold Silver. <https://www.mining.com/gold-fields-salares-norte-project-in-chile-granted-environmental-permit/>.

⁶ Staples, P., Farmer, R., Smith, S., Merry, P., and Anstey-Moore, C., 2021. N.I. 43-101 TECHNICAL REPORT & FEASIBILITY STUDY ON THE VALENTINE GOLD PROJECT, Newfoundland and Labrador, Canada, Effective date: April 15, 2021. Prepared for: Marathon Gold Corporation by Ausenco.

Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE- Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Statements Regarding Forward Looking Information

This news release contains forward-looking statements and forward-looking information (collectively, "forward looking statements") within the meaning of applicable Canadian and U.S. securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, included herein including, without limitation, the intended use of the proceeds received from the Offering, the possible acquisition of the Projects, the Company's expectation that it will be successful in enacting its business plans, and the anticipated business plans and timing of future activities of the Company, are forward-looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are typically identified by words such as: "believes", "will", "expects", "anticipates", "intends", "estimates", "plans", "may", "should", "potential", "scheduled", or variations of such words and phrases and similar expressions, which, by their nature, refer to future events or results that may, could, would, might or will occur or be taken or achieved. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that investor interest will be sufficient to close the Offering, and the receipt of any necessary regulatory or corporate approvals in connection with the Offering and the Assignment, that there will be investor interest in future financings, market fundamentals will result in sustained precious metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration and development of the Company's projects in a timely manner, the availability of financing on suitable terms for the exploration and development of the Company's projects and the Company's ability to comply with environmental, health and safety laws.

The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward-looking statements as a result of various factors, including, operating and technical difficulties in connection with mineral exploration and development activities, actual results of exploration activities, the estimation or realization of mineral reserves and mineral resources, the inability of the Company to obtain the necessary financing required to conduct its business and affairs, as currently contemplated, the inability to close the Offering, the inability of the Company to enter into definitive agreements in respect of the Letters of Intent which are the subject of the Assignment, the timing and amount of estimated future production, the costs of production, capital expenditures, the costs and timing of the development of new deposits, requirements for additional capital, future prices of precious metals, changes in general economic conditions, changes in the financial markets and in the demand and market price for commodities, lack of investor interest in future financings, accidents, labour disputes and other risks of the mining industry, delays in obtaining governmental approvals, permits or financing or in the completion of development or construction activities, changes in laws, regulations and policies affecting mining operations, title disputes, the inability of the Company to obtain any necessary permits, consents, approvals or authorizations, including by the Exchange, the timing and possible outcome of any pending litigation, environmental issues and liabilities, and risks related to joint venture operations, and other risks and uncertainties disclosed in the Company's latest interim Management's Discussion and Analysis and filed with certain securities commissions in Canada. All of the Company's Canadian public disclosure filings may be accessed via www.sedar.com and readers are urged to review these materials.

Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this news release or incorporated by reference herein, except as otherwise required by law.