

**Appendix B to National Instrument 41-101**  
***General Prospectus Requirements***

**Issuer Form of Submission to  
Jurisdiction and Appointment of  
Agent for Service of Process**

1. Name of issuer (the “Issuer”): First Growth Funds Limited  

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2. Jurisdiction of incorporation, or equivalent, of Issuer: Australia  

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3. Address of principal place of business of Issuer: Level 14, 440 Collins Street, Melbourne, Victoria, Australia 3000.  

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4. Description of securities (the “Securities”): ordinary shares  

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5. Date of the prospectus (the “Prospectus”) under which the Securities are offered: June 9, 2020  

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6. Name of agent for service of process (the “Agent”): Joanne McClusky, Barrister & Solicitor  

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7. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
#390 – 825 Homer Street, Vancouver, British Columbia V6B 2W2  

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8. The Issuer designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus or the obligations of the Issuer as a reporting issuer, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring such Proceeding.
9. The Issuer irrevocably and unconditionally submits to the non-exclusive jurisdiction of
  - (a) the judicial, quasi-judicial and administrative tribunals of the province of British Columbia, Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province, British Columbia,

in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus or the obligations of the issuer as a reporting issuer.
10. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer shall file a new submission to jurisdiction and appointment of agent for service of process

in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.

11. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before any change in the name or above address of the Agent.
12. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of the Province of British Columbia.

First Growth Funds Limited  
Per:



Dated: June 9, 2020

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Signature of Issuer

Anoosh Manzoori, CEO  
Print name and title of signing officer of Issuer

#### AGENT

The undersigned accepts the appointment as agent for service of process of [insert name of Issuer] under the terms and conditions of the appointment of agent for service of process stated above.



Dated: June 9, 2020

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Signature of Agent

Joanne McClusky

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Print name of person signing and, if Agent is not an individual, the title of the person