



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

February 26, 2024

Alberta Securities Commission (ASC)

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Calgary, Alberta T2P 0R4

British Columbia Securities Commission (BCSC)

701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Ontario Securities Commission (OSC)

20th Floor - 20 Queen Street West
Toronto, Ontario M5H 3S8

Dear Sirs/Mesdames:

Re: Cameo Resources Inc.

We refer to the amended and restated prospectus of Cameo Resources Inc. (the "Company") dated February 26, 2024 relating to the sale and issue of 7,500,000 common shares for gross proceeds of \$750,000.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated January 2, 2024 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at August 31, 2023 and 2022;
- Consolidated statements of operations and comprehensive loss, cash flows and changes in deficit for the years ended August 31, 2023 and 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the amended and restated prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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