

FORM 13-502F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Vanni Barbon, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) 

01/03/2024

Name: Vanni Barbon

Date:

Title: Chief Financial Officer

Reporting Issuer Name: Cameo Resources Inc.

End date of previous financial year: August 31, 2023

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	<u>\$ 723,084</u>	(A)
Contributed surplus	<u>\$ 0</u>	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	<u>\$ 701,500</u>	(C)
Non-current borrowings (including the current portion)	<u>\$ 1,057,099</u>	(D)
Finance leases (including the current portion)	<u>\$ 0</u>	(E)
Non-controlling interest	<u>\$ 0</u>	(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	<u>\$ 0</u>	(G)
Any other item forming part of equity and not set out specifically above	<u>\$ 47,002</u>	(H)

Capitalization for the previous financial year (Add items (A) through (H))	\$ 2,528,685
Participation Fee (From Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee beside the capitalization calculated above)	\$ 750
Late Fee, if applicable (As determined under section 8 of OSC Rule 13-502 <i>Fees</i>)	\$ 1003.75
Total Fee Payable (Participation Fee plus Late Fee)	\$ \$1,753.75