FORM 13-501F2 CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Vanni Barbon , an officer of Form 13-501F2 (the Form) being submoderatify that to my knowledge, having exthe Form is complete and accurate. Name: Vanni Barbon Title: Chief Financial Officer	of the reporting issuer noted by the Albert to the Albert	a Se	curities Commi	ssion and
Reporting Issuer Name:	Cameo Resources Inc.	***************************************		
End date of previous financial year:	August 31, 2023			
Financial Statement Values:				
(Use stated values from the audited final as of the end of its previous financial years)	_	ting	issuer	
Retained earnings or deficit		\$_	723,084	(A)
Contributed surplus		\$_	0	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)		\$_	701,500	(C)
Non-current borrowings (including the current portion)		\$_	1,057,099	(D)
Finance leases (including the current portion)		\$_	0	(E)
Non-controlling interest		\$_	0	(F)
Items classified on the statement of financial position as non- current liabilities (and not otherwise listed above)		\$_	0	(G)
Any other item forming part of equity and not set out specifically above		\$	47,002	(H)

Capitalization for the previous financial year (Add items (A) through (H))	\$2,528,685
Participation Fee	\$_400
Late Fee, if applicable	\$ 500
Total Fee Payable (Participation Fee plus Late Fee)	\$ _900